

# **VLX-247** PRODUCT GUIDE

Absolute Rotary Encoder Hollow Shaft Kit Encoder



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VLX-247

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### **VLX Encoders Introduction**

### Designed to meet the requirements of the most demanding applications

The VLX series of Electric Encoders<sup>™</sup> are a line of encoders designed for high accuracy motion control for industrial, automation and robotic applications.

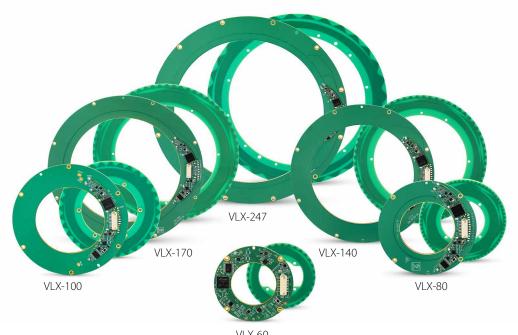
These encoders are based on capacitive technology which have been developed and improved for over 20 years by Netzer Precision Position Sensors.

### The VLX encoders are characterized by the following features that sets them apart from other similar encoders:

- Low profile (<10.7 mm)
- Hollow shaft (Stator / Rotor)
- No bearings or other contact elements
- High resolution and excellent precision
- Immunity to magnetic fields
- High tolerance to temperature extremes, shock, moisture, EMI, RFI
- Very low weight
- Holistic signal generation and sensing
- Digital interfaces for absolute position

The holistic structure of the VLX Electric Encoder™ makes it unique. Its output reading is the averaged outcome of the entire circumference area of the rotor. This inherent design characteristic provides the VLX encoder with outstanding precision as well as a tolerant mechanical mounting.

The absence of components such as ball bearings, flexible couplers, glass discs, light sources & detectors, along with very low power consumption, enables the VLX encoders to deliver virtually failure-free performance.



## 2. Technical Specifications

### General

Angular resolution	18-20 bit
Nominal position accuracy	±0.010°
Maximum operational speed	4,000 rpm
Measurement range	Single turn, unlimited
Built In Test BIT	Optional
Rotation direction	Adjustable CW/CCW*

<sup>\*</sup> Default same direction from bottom side of the encoder

### Mechanical

Allowable mounting eccentricity	±0.1 mm	
Allowable axial mounting tolerance	±0.1 mm	
Rotor inertia	876,053 gr · mm <sup>2</sup>	
Total weight	220 gr	
Outer Ø / Inner Ø / Height	247 / 110 / 10.7 mm	
Material (stator / rotor)	PCB (FR4)	
Nominal air gap (stator, rotor)	1 mm	

### Electrical

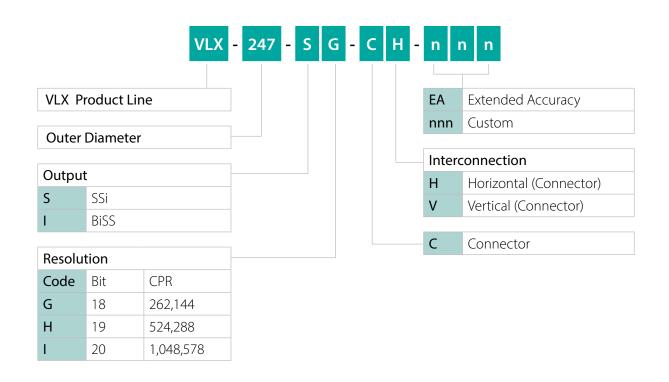
Supply voltage	5V ± 5%
Current consumption	~90 mA
Interconnection	Connector: DF13A-10P -1.25H
Communication	SSi, BiSS-C
Output code	Binary
Serial output	Differential RS-422
Clock frequency	0.1- 5.0 MHz
Position update rate	35 kHz (Optional - up to 375 kHz)
	·

### Environmental

EMC	IEC 6100-6-2, IEC 6100-6-4	
Operating temperature	-40°C to +85°C	
Storage temperature	-40°C to +85°C	
Relative humidity	98% Non condensing	
Shock endurance / functional	100g 6msec saw-tooth per IEC 60068-2-27:2009	
Vibration functional	20g @ 10 to 2000 Hz sweep per IEC 60068-2-6	
Protection	IP 40	



### 3. Ordering Code

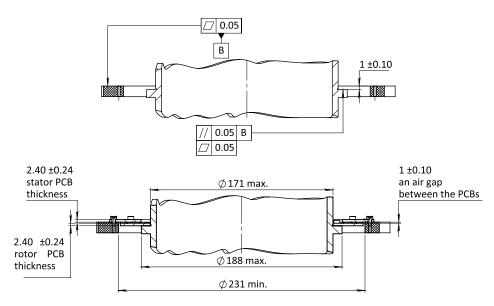




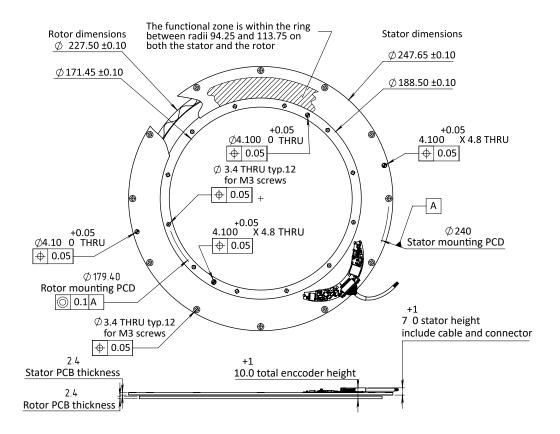
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### 4. Mechanical Drawings



Customer interface, example, section view

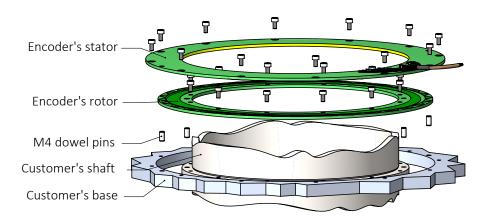


#### Unless otherwise specified

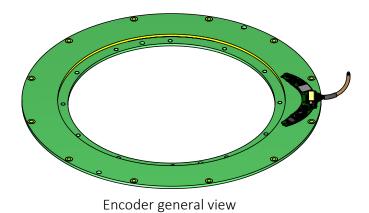
Surface finish: N6			
Linear tolerances			
5-30: ±0.1 mm			
121-400: ±0.2 mm			



### 5. Mechanical Interface Control Drawing



Customer interface, exploded view



Accessories cables (optional)

SSi / BiSS	Remarks
CB-00088-250	AWG30, 250 mm
CB-00088-500	AWG30, 500 mm



### **Storage and Handling**

Storage temperature: -40°C to +85 °C Humidity: Up to 98% non-condensing

#### **ESD Protection** 7.

As usual for electronic circuits, during product handling do not touch electronic circuits, wires, connectors or sensors without suitable ESD protection. The integrator / operator shall use ESD equipment to avoid the risk of circuit damage.



### **Product Overview**

#### Overview 8.1

The VLX-247 absolute position Electric Encoder<sup>™</sup> is a rotary position sensor developed for demanding applications. Currently it performs in a broad range of robotic, automation and industrial applications.

The Electric Encoder™ non-contact technology provides accurate position measurement through the modulation of an electric field.

The VLX-247 Electric Encoder™ is a kit-encoder, i.e., its rotor and stator are separate.

- (1) Encoder stator
- Encoder rotor (2)





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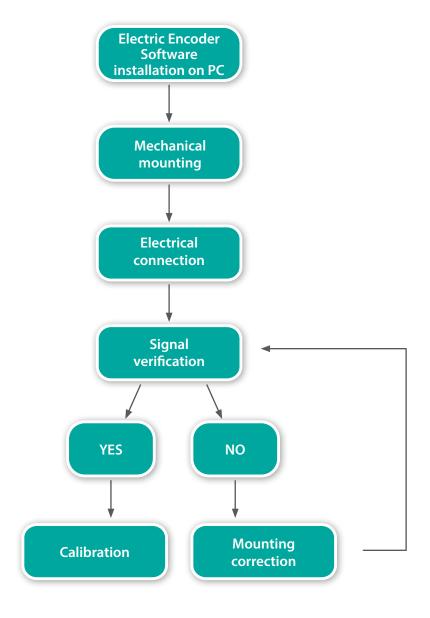
### 8.2 Unpacking - standard order

The package of the standard VLX-247 contains the encoder Stator & Rotor.

### Optional accessories:

- (1) CB-00088-250, 250mm connection harness.
- (2) CB-00088-500, 500mm connection harness.
- (3) CNV-0003, RS-422 to USB converter (with USB internal 5V power supply path).
- (4) NanoMIC-KIT-01, RS-422 to USB converter. Setup & Operational modes via SSi /BiSS interface.
- (5) DKIT-VLX-247-SG-CH, Mounted SSi encoder on rotary jig, RS-422 to USB converter and cables.
- (6) DKIT-VLX-247-IG-CH, Mounted BiSS encoder on rotary jig, RS-422 to USB converter and cables.

### 8.3 Installation flow chart



### **Electric Encoder Software Installation**



### The Electric Encoder Explorer (EEE) software:

- Verifies correct mounting for an adequate signal amplitude
- Calibration of offsets
- General set up and signal analysis

This section describes the steps associated with installing the EEE software application.

### Minimum requirements

- Operating system: MS windows 7/10, (32/64 bit)
- Memory: 4MB minimum
- Communication ports: USB 2
- Windows .NET Framework, V4 minimum

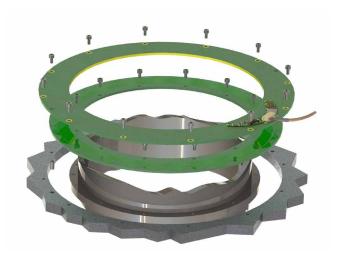
### 9.2 Installing the software

- Run the Electric Encoder™ Explorer file found on Netzer website: Encoder Explorer Software Tools
- After the installation you will see **Electric Encoder Explorer software icon** on the computer desktop.
- Click on the Electric Encoder Explorer software icon to start.

### 10. Mechanical Mounting

### 10.1 Encoder mounting - End-of-Shaft Installation





### Typical encoder installation uses

- Mounting screws Socket Head Cup Screw 8xM2, 4 each per stator & rotor.
- Mounting dowel pins 4xØ2, 2 each per stator & rotor (not included with the encoder).

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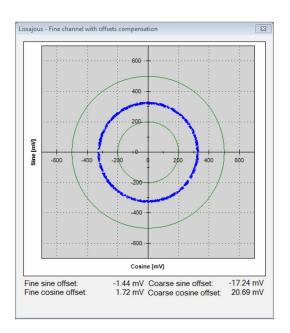
### Encoder stator / Rotor relative position

For proper performance the air gap should be 1  $mm \pm 0.3 mm$ 



In an optimal mounting, the signal amplitude values generated by the encoder, would be in the middle of the range of the signal plot shown in the Encoder Explorer software (see plot below). This may vary according to the encoder type.

Verify proper rotor mounting with the Encoder Explorer tools "Signal analyzer" or "Signal verification process."



Note: for more information please read section 7

### 11. Electrical Connection

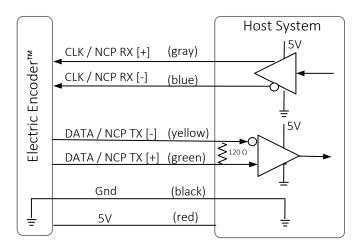
This chapter reviews the steps required to electrically connect the encoder with digital interface (SSi or BiSS-C).

### Connecting the encoder

The encoder has two operational modes:

### 11.1 Absolute position over SSi or BiSS-C

This is the power-up default mode



### SSi / BiSS output signal parameters

Output code	Binary
Serial output	Differential RS-422
Clock	Differential RS-422
Clock frequency	0.1÷ 5.0 MHz
Position update rate	35 kHz (Optional - up to 375 kHz)

#### **Connector Pinout**

Pin No.	SSi / BiSS	Remarks	
8	+5V	P.S.	
7	GND	GND / RTN	
6	Data +	Data / NCP TX	
5	Data -		
4	Clock -	Clask / NCD DV	
3	Clock +	Clock / NCP RX	

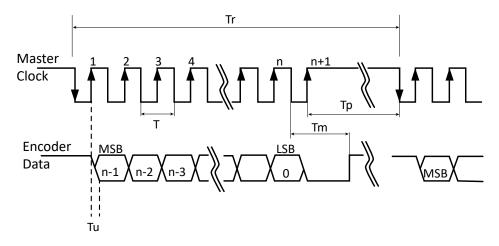
## Accessory cable (optional) SSi / BiSS interface wires color code

Clock +	Grey	Clask	
Clock -	Blue	Clock	
Data -	Yellow	Data	
Data +	Green	Data	
GND	Black	Ground	
+5V	Red	Power supply	



### 11.2 Digital SSi Interface

Synchronous Serial Interface (SSi) is a point to point serial interface standard between a master (e.g. controller) and a slave (e.g. sensor) for digital data transmission.

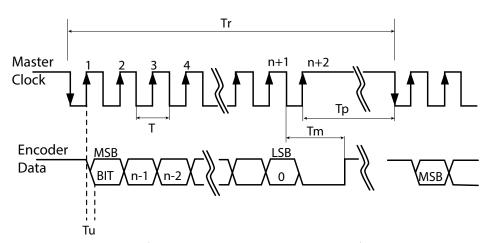


### Built In Test option (BIT)

The BIT indicates critical abnormality in the encoder internal signals.

'0' – the internal signals are within the normal limits, '1' – Error

The Part Number of the encoder indicates whether the encoder includes BIT. If no BIT is indicated in the PN, there is no additional error bit.



	Description	Recommendations
n	Position resolution	12-20
Т	Clock period	
f= 1/T	Clock frequency	0.1-5.0 MHz
Tu	Bit update time	90 nsec
Тр	Pause time	26 - ∞ µsec
Tm	Monoflop time	25 µsec
Tr	Time between 2 adjacent requests	Tr > n*T+26 μsec
fr=1/Tr	Data request frequency	

### 11.3 Digital BiSS-C Interface



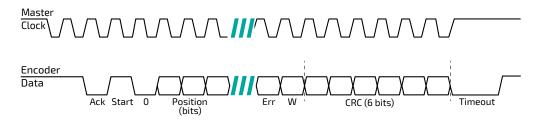
BiSS – C Interface is unidirectional serial synchronous protocol for digital data transmission where the Encoder acts as "slave" transmits data according to "Master" clock. The BiSS protocol is designed in B mode and C mode (continuous mode). The BiSS-C interface as the SSi is based on RS-422 standards.

#### Built In Test option (BIT)

The BIT indicates critical abnormality in the encoder internal signals.

'1' – the internal signals are within the normal limits, '0' – Error

The Part Number of the encoder indicates whether the encoder includes BIT. If no BIT is indicated in the PN, the error bit is always 1.



Bit allocation per encoder-resolution					Description	Default	Length
17bit	18bit	19bit	20bit				
27	28	29	30	Ack	Period during which the encoder calculates the absolute position, one clock cycle	0	1/clock
26	27	28	29	Start	Encoder signal for "start" data transmit	1	1 bit
25	26	27	28	"0"	"Start" bit follower	0	1 bit
824	825	826	827	AP	Absolute Position encoder data		Per resolution
7	7	7	7	Error	BIT (Built In Test option)	1	1 bit
6	6	6	6	Warn.	Warning (non active)	1	1 bit
05	05	05	05	CRC	The CRC polynomial for position, error and warning data is: $x^6 + x^1 + x^0$ . It is transmitted MSB first and inverted.  The start bit and "0" bit are omitted from the CRC calculation.		6 bits
				Timeout	Elapse between the sequential "start" request cycle's		25 μs

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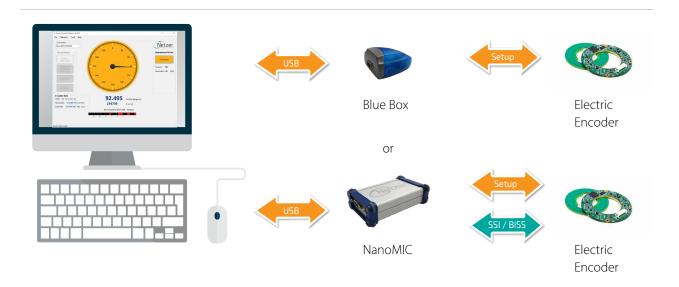
### 11.4 Setup mode over NCP (Netzer Communication Protocol)

This service mode provides access via USB to a PC running Netzer Encoder Explorer application (on MS Windows 7/10). Communication is via Netzer Communication Protocol (NCP) over RS-422 using the same set of wires.

Use the following pin assignment to connect the encoder to a 9-pin D-type connector to the RS-422/USB converter CNV-0003 or the NanoMIC.

### Electric encoder interface, D Type 9 pin Female

Description	Color	Function	Pin No
CC: CLL. (NCD DV	Gray	Clock / RX +	2
SSi Clock / NCP RX	Blue	Clock / RX -	1
CC: D-t- /NCDTV	Yellow	Data / TX -	4
SSi Data / NCP TX	Green	Data / TX +	3
Ground	Black	GND	5
Power supply	Red	+5V	8



Connect Netzer encoder to the converter, connect the converter to the computer and run the Electric Encoder Explorer Software Tool

### 11.5 Electrical connection and grounding

Observe the following grounding consideration:

- 1. The cable shield electrically floating (unconnected) by default.
- 2. Make sure the chassis is grounded.
- 3. It's highly recommended to keep the motor PWM wires electrically shielded and/or kept away from the encoder.

Note: 4.75 to 5.25 VDC power supply required

### 12. Signal Verification

### 12.1 Starting the Encoder Explorer

Make sure to complete the following tasks successfully:

- Mechanical Mounting
- Electrical Connection to the encoder
- **Encoder Explore Software Installation**

### Run the Encoder Explorer tool (EE)

Ensure proper communication with the encoder: (Setup mode by default).

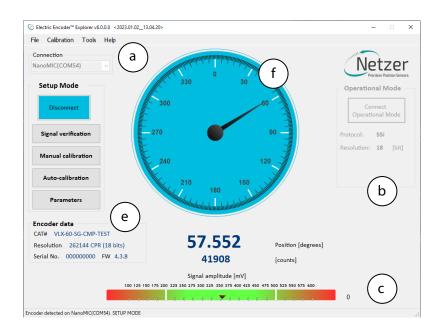
The Encoder position-dial is colored blue when in Setup Mode, either through the NanoMic or the BlueBox (a).

Note that the operational mode is not available through the BlueBox (b).

The Signal amplitude bar indicates whether the signal is within the acceptable tolerance (c). Note that prior to performing the Signal Verification process the bar could indicate an out of tolerance signal (d).

Encoder data is displayed in the encoder data area (CAT No., Serial No.) (e).

The position dial display responds to shaft rotation (f).





It is important to perform the Signal Verification process prior to the calibration of the encoder to ensure optimal performance.

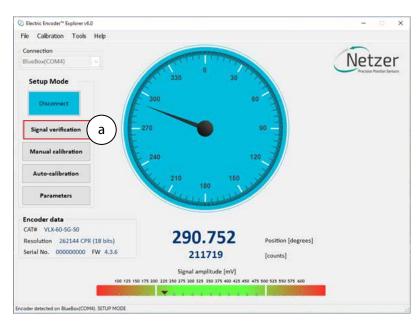
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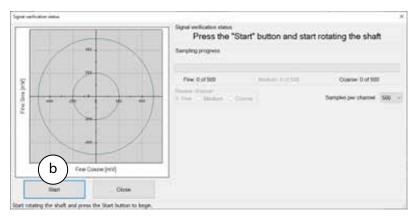
### 12.2 Signal verification process

The Signal Verification process ensures that the encoder is mounted correctly and provides good signal amplitudes. This is performed by collecting raw data of the fine and coarse channels during rotation.

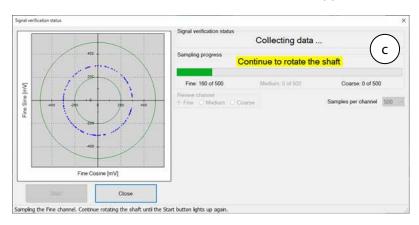
Select <Signal Verification> on the main screen (a).



Select <Start> to initiate the process (b).

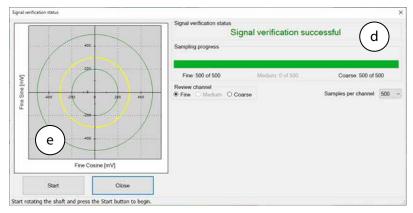


Rotate the shaft in order to collect the fine and coarse channels data (c).



If the process is successful, the status "Signal verification successful" would appear (d).

The 'amplitude circle' would be centered between the two green circles, preferably in the middle of the tolerance (e).



Note however, that mounting the encoder towards the extreme mechanical tolerances might cause the amplitude circle to be offset from the exact middle of the nominal position.

If the signal is out of tolerance the Error notification "Amplitude is lower/higher than the min/max limit of XXX" would appear (g).

In Addition, the status "Signal verification failed – perform calibration amplitude" would appear at the top (h).



- Stop the process and re-mount the encoder, making sure that the mechanical installation tolerances are not exceeded, removing or adding shims as required.
- Repeat the Signal Verification process after the remount.

Once the signal verification process is successfully completed, proceed to the encoder calibration phase, Section 13

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### 13. Calibration

The VLX encoders include several options for performing calibration:

- 'Push-Button' Calibration
- Auto-calibration
- Manual Calibration

### 13.1 'Push-Button' calibration

This simple calibration procedure is possible once the encoder is mounted and connected to the application, without using the Encoder Explorer software or connecting to a PC.

In this calibration procedure, the zero point cannot be changed ans is set at the factory default zero point. It is not possible to use the Push-Button calibration if the encoder rotation sector is less than 360 degrees.

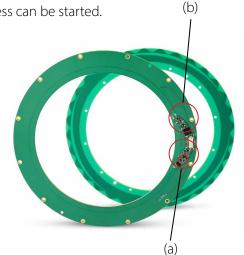
### 13.1.1 'Push-Button' calibration process

Connect a 5V power supply to the encoder and the calibration process can be started.

 Upon power connection the LED should continuously blink green.

This means the encoder is ready for calibration

- Press the Push-Button (a) for 5 seconds.
- Continuously rotate the rotor for about 10-20 seconds. The LED will blink alternately red & green (b).
- When the LED is showing constant green the calibration process has ended successfully.
- If the LED blinks red this means that the calibration process failed. In case of failure refer to the troubleshoot table below:



No. of blinks	Calibration step with error	Recommended corrective action
1	Noisy electrical environment	1. Improve grounding
		2. Repeat calibration process
2	1. Signal Amplitude out of tolerance	1. Check Amplitudes via Encoder Explorer. (See Section 12)
	2. Offsets cannot be calibrated	2. Correct the mechanical installation and remount encoder
		3. Repeat calibration process
3	1. Rotation speed too high for calibration process	Repeat calibration process at lower speed
	2. Process timed-out	

If 'Push Button' calibration repeatedly fails after the applying the corrective actions, revert to the auto or manual calibration processes (sections 13.2 & 13.3).

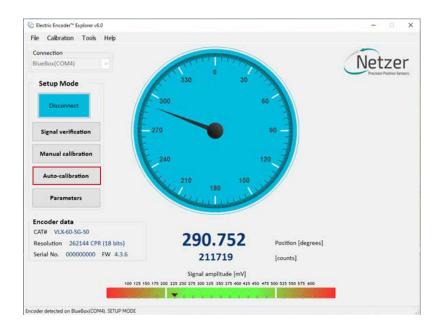
If calibration still fails – contact Netzer support department.

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#### 13.2 Auto-calibration

Auto Calibration is supported by encoders with FW 4 version 4.1.3 or higher.

For these encoders an additional "Auto-calibration" button is displayed.



### 13.2.1 Auto-calibration process

The Auto-calibration process consists of three stages:

- 1. **Jitter test** evaluates the electric noise for the Fine, Medium, and Coarse encoder channels. During the jitter test, the shaft must be stationary.
  - **Attention!** The Pass/Fail criteria of the Jitter test is according to very strict factory criteria and failing it would abort the Auto Calibration process.
  - However, the manual Jitter test as part of the Manual Calibration process in section 13.4, would enable the user to decide whether the jitter is acceptable to its needs.
- 2. Offset calibration performs the offset calibration, the shaft must rotate continuously.
- 3. Absolute Position (AP) calibration performs Coarse Amplitude Alignment (CAA) and Medium Amplitude Alignment (MAA) are calculated.

During Auto-Calibration process the encoder's Zero-Position remain in the factory default zero position for new encoders. It is possible to set the Zero Point through the top menu bar, by selecting "Calibration" tab, and clicking "Set UZP" as defined in section 13.3.

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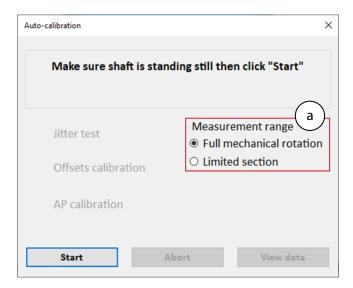


### 13.2.2 Performing Auto-calibration

Press the <Auto-calibration> button.

The main auto-calibration window opens.

• Select the appropriate measurement range applicable to your application (a).



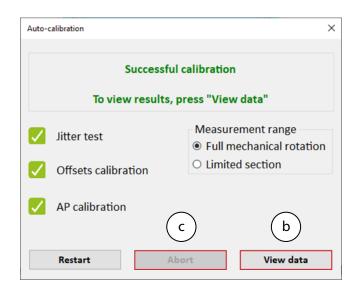
Make sure to keep the shaft still and press the <Start>

The Noise test would be performed and upon successful completion the "Noise test" label will be marked with a green check mark.

The Offset calibration would automatically start upon completion of the Noise test. This calibration requires that the shaft be rotated continuously.

The AP calibration would automatically start upon completion of the Accuracy Calibration. Continue rotating the shaft in this phase until the AP calibration is completed, and the encoder is reset.

Once the reset is over, the Auto-calibration process is successfully finished.



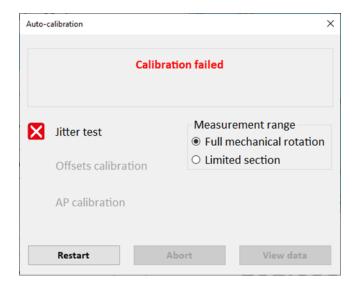
The user can review the calibration results by clicking the <View data> button (b).



It is always possible to abort the Auto Calibration process by clicking the <Abort> button (c).

### 13.2.3 Auto-calibration failures

If a test fails (for example the Noise test) – the result will be marked with in red X.

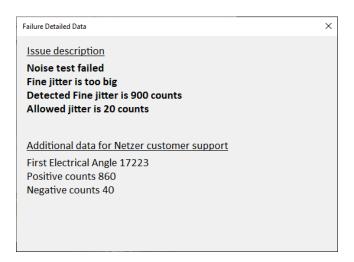


If the calibration process failed, corrective recommendations will be displayed, corresponding to the element which had failed the test.





It is possible to review detailed information regarding the failure, by clicking the <Detailed data> button (d).



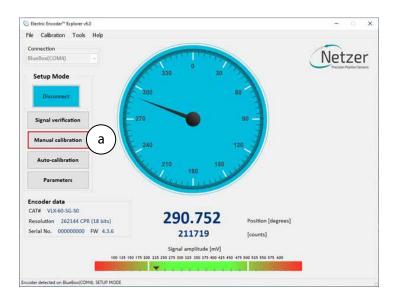
### 13.3 Manual calibration

The Manual calibration process consists of the following stages:

- 1. Offset calibration performs the offset calibration, the shaft must rotate continuously.
- 2. CAA / MAA Calibration performs Coarse Amplitude Alignment (CAA) and Medium Amplitude Alignment (MAA) are calculated
- 3. Zero Position Set Used to determine a Zero Position other than the factory default.
- 4. Jitter Test Used to determine the amount of jitter and allow the user to decide if acceptable.



Select <Manual Calibration> on the main screen (a).



### 13.3.1 Offset calibration

In this process, the DC offset of the sine and cosine signals are compensated over the operational sector (offset calibration).

- Click <Start data acquisition> (b).
- Rotate the shaft continuously during data collection, covering the whole working sector of the application from end to end. The progress bar (c) indicates the progress of the data collection.

Rotation speed is not a parameter during data collection. By default, the procedure collects 500 points. The collected data for the fine / coarse channels, should be a clear "thin" circle which appears in the center of the plots (d) (e) with a possible slight offset.



When offset calibration is completed, click on <Continue to CAA/MAA Calibration> button (f).



## 13.3.2 Calibration of Coarse Amplitude Alignment (CAA) & Medium Amplitude Alignment (MAA)

The following calibration aligns the coarse channel, and medium channel in certain encoders, with the fine channel by collecting data from each point in both channels. This is performed to make sure that every time the encoder is turned on, it would provide an accurate absolute position.

Select the relevant option from the Measurement Range options (a):

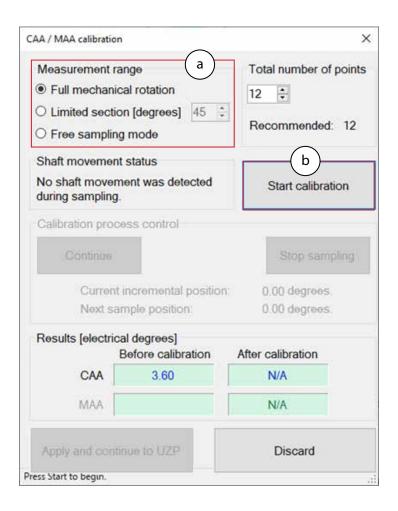
**Full mechanical rotation** - shaft movement is over a full 360 degrees rotation – (that is the recommended calibration).

**Limited section** - shaft has a limited rotation angle which is less than 360 degrees. In this mode you need to input the rotation range by degrees.

**Free sampling mode** - sets the number of calibration points in accordance with the total number of points in the text box. The system displays the recommended number of points by default. The minimum points over the working sector is nine.

Note that the Total number of points would change to the optimal default according to the selected measurement range above.

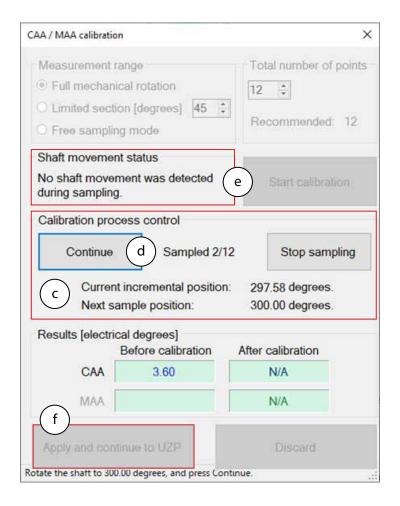
• Click the <Start Calibration> button (b).



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The Calibration process control **(c)** indicates the current position, and the next target position to which the shaft should be rotated.

• Rotate the shaft to the next position, stop and click the <Continue> button to sample the position (d). The shaft should be at STAND STILL when clicking the button.



The Shaft movement status (e) indicates the shaft movement status.

- Complete the sampling process using the following routine: positioning the shaft --> stand still -->
  clicking <Continue> (d) to sample the position.
- When the process is completed click the <Apply and Continue to UZP> button (f).

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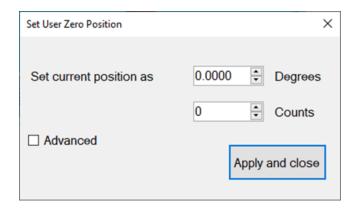
Toll Free Phone (877) SERV098 Toll Free Fax (877) SERV099 www.electromate.com sales@electromate.com



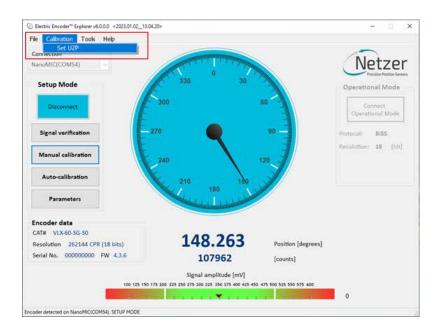
### 13.4 Setting the zero-position of the encoder

• Select one of the options for setting the zero point and click <Apply and close>.

It is possible to set either current position or rotate the shaft to any other position to be set as the zero point.



It is also possible to set the Zero Point through the top menu bar, by selecting "Calibration" tab, and clicking "Set UZP".



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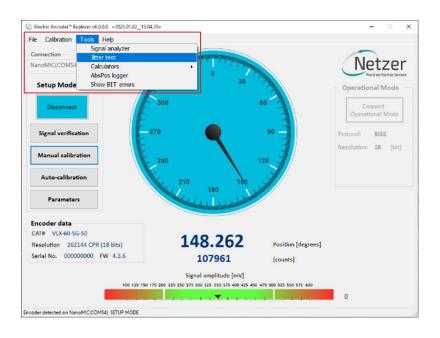
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#### 13.5 Jitter test

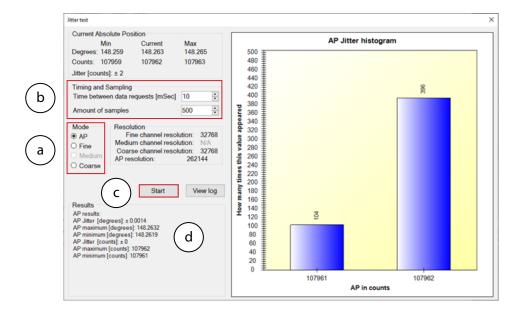
The jitter test is used evaluate the level of electric noise.

Common jitter should be up  $\pm$  3 counts; higher jitter may indicate system noise and would require better grounding or shielding of the electric noise source.

Select "Calibration" tab, and click "Jitter Test"

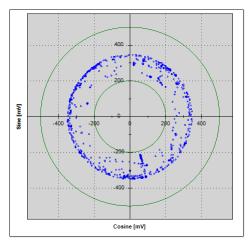


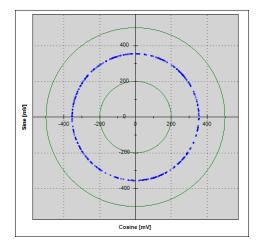
- Select the Jitter test mode (a).
- Set the Timing and Sampling parameters (b).
- Click <Start> button (c) and check if the results (d) are within acceptable tolerances for the intended application.





Another indication of excessive jitter/noise when the blue dots in signal amplitude circle are not evenly distributed on a thin circle as appears below.





Excessive jitter/noise

Low jitter/noise

### 14. Operational Mode

### 14.1 SSi/BiSS

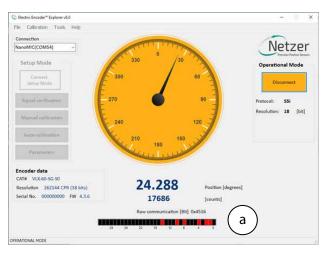
Operational Mode indication of the SSi / BiSS encoder interface is available by using the NanoMIC to connect with the encoder. When in Operational Mode the color of the position dial is orange.

### For more information read about NanoMIC on Netzer website

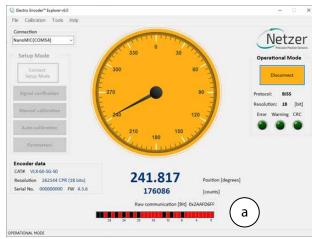
The operational mode is using SSi / BiSS interface with 1MHz clock rate.

The encoder position-dial is colored orange when in Operational Mode. The bar below the dial, is the corresponding binary word output for the current shaft position (a).

### SSi Protocol



### **BiSS Protocol**



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